

AGENDA of the UTAH STATE BUILDING OWNERSHIP AUTHORITY

**Tuesday, May 5, 2009, 3:30pm
East Capitol Board Room, Suite C-240
Salt Lake City, Utah**

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| ACTION | 1. Approval of March 11, 2009 Meeting Minutes..... |
| ACTION | 2. A RESOLUTION of the Utah State Building Ownership Authority (the "Authority").....
Authorizing the issuance and sale of the Authority's Lease Revenue Bonds (State Facilities Master Lease Program), Series 2009B (to be issued in one or more series from time to time and with such other series and/or title designations as the Authority may determine) (the "Bonds"); fixing the maximum principal amount of the Bonds, the maximum number of years over which the Bonds may mature, the maximum net effective interest rate that the Bonds may bear and the maximum discount from par at which the Bonds may be sold; providing for the publication of a Notice of Bonds to be Issued; providing for the running of a contest period; authorizing the circulation of a Preliminary Official Statement with respect thereto; and providing for related matters. |
| ACTION | 3. A RESOLUTION of the Utah State Building Ownership Authority (the "Authority").....
Authorizing the issuance and sale of the Authority's Lease Revenue Bonds (State Facilities Master Lease Program), Series 2009C (to be issued in one or more series from time to time and with such other series and/or title designations as the Authority may determine) (the "Bonds"); fixing the maximum principal amount of the Bonds, the maximum number of years over which the Bonds may mature, the maximum net effective interest rate that the Bonds may bear and the maximum discount from par at which the Bonds may be sold; providing for the publication of a Notice of Bonds to be Issued; providing for the running of a contest period; authorizing the circulation of a Preliminary Official Statement with respect thereto; and providing for related matters. |
| ACTION | 4. A Resolution of the Utah State Building Ownership Authority (the "Authority").....
Approving a "policy for conducting the business of the Utah State Building Ownership Authority." |

NOTICE OF SPECIAL ACCOMMODATION DURING PUBLIC MEETINGS

In compliance with the Americans with Disabilities Act, individuals needing special accommodations (including auxiliary communicative aids and services) during this meeting should notify Shannon Elliott at 538-3261 (TDD 538-3260) at least twenty-four hours prior to the meeting.